

HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY

MEETING AGENDA
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December 16, 2019

I. **Call to Order**

- A. Roll Call
- B. Notice and Proof of Publication

II. **Consideration and approval of minutes of previous meeting**

III. **Unfinished Business**

- A. Approval of Lake Sumter Bond Projects

- 1. Consideration of proposed resolution 2019-17 entitled:

RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$14,300,000 IN PRINCIPAL AMOUNT OF HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA HOUSING REVENUE BONDS, SERIES 2019 (LAKE SUMTER APARTMENT HOMES) (THE "BONDS") AND AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE; FUNDING AND LOAN AGREEMENT, FINANCING AGREEMENT, LAND USE RESTRICTION AGREEMENT, FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT, AND FIRST LEASEHOLD MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT RELATING TO THE SALE OF THE BONDS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF CERTAIN ADDITIONAL AGREEMENTS NECESSARY OR DESIRABLE IN CONNECTION WITH THE ISSUANCE OF AND PROVISION OF SECURITY FOR THE BONDS; APPOINTING A TRUSTEE WITH RESPECT TO THE BONDS AND A COMPLIANCE AGENT WITH RESPECT TO THE PROJECT; PROVIDING THAT SUCH BONDS SHALL BE ISSUED IN CERTIFICATED FORM; AUTHORIZING THE AWARD OF THE BONDS AND PROVIDING AN EFFECTIVE DATE

- A. Credit Underwriting Report
- B. Resolution without attachments (single copy of attachments available for all members digitally and in paper copy at the meeting)
- C. Certificate as to Public Meeting
- D. Certification of The Issuer of the Bonds

2. Consideration of proposed Resolution 2019-18 entitled:

RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$8,100,000 IN PRINCIPAL AMOUNT OF HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA HOUSING REVENUE BONDS, SERIES 2019 (LAKE SUMTER SENIOR LIVING) (THE "BONDS") AND AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE; FUNDING AND LOAN AGREEMENT, FINANCING AGREEMENT, LAND USE RESTRICTION AGREEMENT, FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT, AND FIRST LEASEHOLD MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT RELATING TO THE SALE OF THE BONDS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF CERTAIN ADDITIONAL AGREEMENTS NECESSARY OR DESIRABLE IN CONNECTION WITH THE ISSUANCE OF AND PROVISION OF SECURITY FOR THE BONDS; APPOINTING A TRUSTEE WITH RESPECT TO THE BONDS AND A COMPLIANCE AGENT WITH RESPECT TO THE PROJECT; PROVIDING THAT SUCH BONDS SHALL BE ISSUED IN CERTIFICATED FORM; AUTHORIZING THE AWARD OF THE BONDS AND PROVIDING AN EFFECTIVE DATE.

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IV. Miscellaneous Administrative and Financial Matters

- A. Update on miscellaneous matters
- B. Payment of Bills
- C. Scheduling next meeting

V. Any other business to come before the Authority

VI. Adjourn