

## AGENDA

- I. Call to Order
  - A. Roll Call
  - B. Notice and Proof of Publication
- II. Consideration and approval of minutes of previous meeting
- III. Unfinished Business
  - A. Approval of Parc Hill Bond Projects
    1. Consideration of proposed resolution entitled:
      - a) *RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$13,675,000.00 IN PRINCIPAL AMOUNT OF HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA HOUSING REVENUE BONDS, SERIES 2019 (PARC HILL APARTMENT HOMES) (THE "BONDS") AND AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE; FUNDING AND LOAN AGREEMENT, FINANCING AGREEMENT, LAND USE RESTRICTION AGREEMENT, FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT, AND FIRST MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT RELATING TO THE SALE OF THE BONDS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF CERTAIN ADDITIONAL AGREEMENTS NECESSARY OR DESIRABLE IN CONNECTION WITH THE ISSUANCE OF AND PROVISION OF SECURITY FOR THE BONDS; APPOINTING A TRUSTEE WITH RESPECT TO THE BONDS AND A COMPLIANCE AGENT WITH RESPECT TO THE PROJECT; PROVIDING THAT SUCH BONDS SHALL BE ISSUED IN CERTIFICATED FORM; AUTHORIZING THE AWARD OF THE BONDS AND PROVIDING AN EFFECTIVE DATE.*

2. Consideration of proposed Resolution entitled:
  - a) *RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$7,500,000.00 IN PRINCIPAL AMOUNT OF HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA HOUSING REVENUE BONDS, SERIES 2019 (PARC HILL SENIOR LIVING) (THE "BONDS") AND AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE; FUNDING AND LOAN AGREEMENT, FINANCING AGREEMENT, LAND USE RESTRICTION AGREEMENT, FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT, AND FIRST MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT RELATING TO THE SALE OF THE BONDS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF CERTAIN ADDITIONAL AGREEMENTS NECESSARY OR DESIRABLE IN CONNECTION WITH THE ISSUANCE OF AND PROVISION OF SECURITY FOR THE BONDS; APPOINTING A TRUSTEE WITH RESPECT TO THE BONDS AND A COMPLIANCE AGENT WITH RESPECT TO THE PROJECT; PROVIDING THAT SUCH BONDS SHALL BE ISSUED IN CERTIFICATED FORM; AUTHORIZING THE AWARD OF THE BONDS AND PROVIDING AN EFFECTIVE DATE.*

B. Update on Lake Sumter Bond Projects

1. Consideration of request for additional allocation within the 110% limitation of TEFRA approval.

#### IV. New Business

A. Consideration of Clyde Morris Landing Bond Projects

1. Consideration of proposed Resolution entitled:
  - a) *A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY EXPRESSING ITS INTENT TO PROCEED WITH THE FINANCING OF A MULTIFAMILY RESIDENTIAL RENTAL HOUSING PROJECT LOCATED IN VOLUSIA COUNTY, FLORIDA THROUGH THE ISSUANCE OF ITS NOT TO EXCEED \$19,250,000 MULTIFAMILY HOUSING REVENUE BONDS (CLYDE MORRIS LANDINGS APARTMENT HOMES), SERIES 2020, FOR THE BENEFIT OF CLYDE MORRIS LANDINGS PARTNERS, LTD. OR ITS AFFILIATE; APPROVING AND AUTHORIZING THE EXECUTION OF A MEMORANDUM OF AGREEMENT; AUTHORIZING THE SCHEDULING OF A PUBLIC HEARING ON THE FINANCING; AND ESTABLISHING AN EFFECTIVE DATE.*

2. Consideration of proposed Resolution entitled:
  - a) *A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY EXPRESSING ITS INTENT TO PROCEED WITH THE FINANCING OF A MULTIFAMILY RESIDENTIAL RENTAL HOUSING PROJECT LOCATED IN VOLUSIA COUNTY, FLORIDA THROUGH THE ISSUANCE OF ITS NOT TO EXCEED \$8,300,000 MULTIFAMILY HOUSING REVENUE BONDS (CLYDE MORRIS LANDINGS SENIOR LIVING), SERIES 2020, FOR THE BENEFIT OF CLYDE MORRIS SENIOR LIVING PARTNERS, LTD. OR ITS AFFILIATE; APPROVING AND AUTHORIZING THE EXECUTION OF A MEMORANDUM OF AGREEMENT; AUTHORIZING THE SCHEDULING OF A PUBLIC HEARING ON THE FINANCING; AND ESTABLISHING AN EFFECTIVE DATE.*

B. Consideration of a single-family mortgage revenue bond program

1. Consideration of proposed Resolution entitled:
  - a) *RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA APPROVING THE ISSUANCE OF SINGLE FAMILY MORTGAGE REVENUE BONDS IN ONE OR MORE SERIES TO FINANCE UP TO \$75,000,000 SINGLE FAMILY MORTGAGE LOANS IN VOLUSIA COUNTY; PROVIDING CERTAIN OTHER DETAILS WITH RESPECT THERETO; AND PROVIDING AN EFFECTIVE DATE.*

C. Consideration of Enclave at Pine Oaks Bond Project

1. Consideration of proposed Resolution entitled:
  - a) *A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY EXPRESSING ITS INTENT TO PROCEED WITH THE FINANCING OF A MULTIFAMILY RESIDENTIAL RENTAL HOUSING PROJECT LOCATED IN VOLUSIA COUNTY, FLORIDA THROUGH THE ISSUANCE OF ITS NOT TO EXCEED \$25,000,000 MULTIFAMILY HOUSING REVENUE BONDS (ENCLAVE AT PINE OAKS, SERIES 2020, FOR THE BENEFIT OF DELAND LEASED HOUSING ASSOCIATEES II, LLLP OR ITS AFFILIATE; APPROVING AND AUTHORIZING THE SCHEDULING OF A PUBLIC HEARING ON THE FINANCING; AND ESTABLISHING AN EFFECTIVE DATE.*

- D. Recess to conduct a public TEFRA hearing concerning the Clyde Morris Apartment, Clyde Morris Senior Living, Enclave at Pine Oaks bond projects and single family mortgage revenue bond program.

**V. Miscellaneous Administrative and Financial Matters**

- A. Return deposit for Central Landings Bond Projects
- B. Consideration and payment of DEO Special District Fee Invoice and Update form
- C. Engagement Letter from James Moore & Co for 2018 Audit
- D. Payment of Bills
  - 1. SunTrust In and Out
- E. Website update
- F. Scheduling next meeting (November/December 2019)

**VI. Any other business to come before the Authority**

**VII. Adjourn**