

AGENDA

I. Call to Order

- A. Roll Call
- B. Notice and Proof of Publication

II. Consideration and approval of minutes of previous meetings

- A. May 13, 2020
- B. July 8, 2020

III. Miscellaneous Administrative and Financial Matters

- A. Review of recent audit and discussion of future audits
- B. Payment of invoices and other miscellaneous financial matters
- C. Discussion of FY 2021 meeting schedule
- D. Discussion of policies and procedures on bond issues

IV. Unfinished Business

V. New Business

- A. Authorization of Enclave at Pine Oaks Bond Issues
 - 1. Consideration of proposed Resolution No. 2020-01 entitled:

A RESOLUTION OF THE HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$20,668,000 HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA MULTIFAMILY HOUSING REVENUE NOTE (ENCLAVE AT PINE OAKS), SERIES 2020A (THE "GOVERNMENTAL NOTE"), AND NOT TO EXCEED \$4,332,000 HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA SUBORDINATE MULTIFAMILY HOUSING REVENUE NOTE (ENCLAVE AT PINE OAKS), SERIES 2020B (THE "SUBORDINATE NOTE") AND PROVIDING FOR CERTAIN DETAILS THEREOF; WITH RESPECT TO THE GOVERNMENTAL NOTE, APPOINTING A FISCAL AGENT, APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY OF A FUNDING LOAN AGREEMENT WITH JONES LANG LASALLE MULTIFAMILY, LLC, AS INITIAL FUNDING

LENDER, AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT, APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY OF A PROJECT LOAN AGREEMENT WITH THE FISCAL AGENT AND DELAND LEASED HOUSING ASSOCIATES II, LLLP, AS BORROWER, APPROVING THE FORM OF THE SECURITY INSTRUMENT AND APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION OF THE ASSIGNMENT OF MORTGAGE AND LOAN DOCUMENTS; WITH RESPECT TO THE SUBORDINATE NOTE; APPROVING THE FORM OF SUBORDINATE LOAN AGREEMENT WITH THE BORROWER, APPROVING THE FORM OF SUBORDINATE MORTGAGE, SECURITY AGREEMENT, FIXTURE FINANCING STATEMENT AND ASSIGNMENT OF LEASES AND RENTS, APPROVING THE FORM OF A SUBORDINATE NOTE AND THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY OF AN ASSIGNMENT OF SUBORDINATE MORTGAGE AND SUBORDINATE LOAN AGREEMENT; APPROVING THE FORMS OF AND AUTHORIZING THE EXECUTION AND DELIVERY OF A LAND USE RESTRICTION AGREEMENT; APPROVING THE FORM OF AND AUTHORIZING THE EXECUTION AND DELIVERY OF A FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT; DETERMINING THE NEED FOR A NEGOTIATED PRIVATE SALE OF THE GOVERNMENTAL NOTE AND THE SUBORDINATE NOTE AND DELEGATING TO THE CHAIRMAN OR VICE CHAIRMAN THE AUTHORITY TO APPROVE THE TERMS OF SUCH PRIVATE PLACEMENTS SUBJECT TO CERTAIN CRITERIA; AUTHORIZING THE PROPER OFFICERS TO DO ALL THINGS NECESSARY OR ADVISABLE; AND PROVIDING AN EFFECTIVE DATE FOR THIS RESOLUTION.

VI. Any other business to come before the Authority

VII. Adjourn